



## ADVANCER GLOBAL LIMITED

(Company Registration No. 201602681W)  
(Incorporated in the Republic of Singapore)

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1. **NOTICE OF BOOKS CLOSURE DATE FOR THE FINAL TAX EXEMPT (ONE-TIER) DIVIDEND OF S\$0.0034 PER ORDINARY SHARE (“FINAL DIVIDEND”)**
  2. **APPLICATION OF THE ADVANCER GLOBAL SCRIP DIVIDEND SCHEME TO THE FINAL DIVIDEND**
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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Announcements (as defined below).*

The Board of Directors (the “**Board**”) of Advancer Global Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 9 February 2018 in relation to the adoption of the Advancer Global Limited Scrip Dividend Scheme and the announcement dated 1 March 2018 in relation to the unaudited financial statement for the financial year ended 31 December 2017 (collectively, the “**Announcements**”).

### 1. **NOTICE OF BOOKS CLOSURE DATE**

NOTICE IS HEREBY GIVEN THAT, the Company’s Share Transfer Book and Register of Members will be closed from **5:00 p.m.** (Singapore Time) **on 15 May 2018** (“**Book Closure Date**”) for the purpose of determining Shareholders’ entitlements to the proposed Final Dividend of 0.34 Singapore cent per share for the financial year ended 31 December 2017, to be paid on the Dividend Payment Date (as defined herein).

Duly completed and stamped registrable transfers received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, Singapore Land Tower #32-01, Singapore 048623, up to 5:00 p.m. (Singapore Time) on 15 May 2018 will be registered to determine Shareholders’ entitlements to Final Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with ordinary shares in the capital of the Company as at 5:00 p.m. on 15 May 2018 will be entitled to the Final Dividend.

The payment of the proposed Final Dividend, if approved by the Shareholders at the forthcoming Annual General Meeting of the Company, will be made on 29 June 2018 (“**Dividend Payment Date**”).

## **2. APPLICATION OF ADVANCER GLOBAL LIMITED SCRIP DIVIDEND SCHEME TO THE FINAL DIVIDEND**

The Advancer Global Limited Scrip Dividend Scheme (the “**Scheme**”) will be applicable to the Final Dividend. Shareholders who are entitled to the Final Dividend (“**Entitled Shareholders**”) will be eligible to participate in the Scheme, subject to the terms and conditions of the Scheme.

### **2.1 Eligibility**

All eligible Shareholders may participate in the Scheme in respect of the Final Dividend subject to the terms and conditions of the Scheme and may also make a permanent election to participate in the Scheme in respect of all future dividends to which the Scheme applies.

The Notices of Election will be despatched to Entitled Shareholders on or about 1 June 2018. Entitled Shareholders may elect to participate in the Scheme in relation to all or part only of the Final Dividend, or they can make a permanent election to participate in the Scheme in respect to all (and not part only) of the Final Dividend and all future qualifying dividends. These options will be provided for in the Notices of Election.

Fractional entitlements to the New Shares will be rounded down to the nearest whole number or otherwise dealt with in such manner as the Directors may deem fit in the interests of the Company and as may be acceptable to the SGX-ST.

**Participation in the Scheme is optional. No action is required if Entitled Shareholders wish to receive the Final Dividend in cash.**

### **2.3 Issue Price**

In accordance with the terms of the Scheme, for the purpose of application of the Scheme to the Final Dividend, the issue price of a new Share (“**Issue Price**”) shall be set at not more than ten per cent. (10%) discount to average of the last dealt prices of a Share on which the Shares were traded on Catalist during the price determination period commencing on 11 May 2018 and end on 15 May 2018 (both dates inclusive) (“**Price Determination Period**”). In the event there is no trading in the Shares during the Price Determination Period, the Issue Price shall not exceed the average of the last dealt prices of the Share on which the Shares were traded on Catalist, for each of the Market Days during a period of five (5) Market Days preceding the price determination period.

The Company will update shareholders when the Issue Price is determined.

### **2.4 Takeover Code**

The attention of Shareholders is drawn to Rule 14 of the Singapore Code on Take-overs and Mergers. In particular, a Shareholder should note that he/she may be under an obligation to extend a mandatory offer for the Company, if:

- (i) he acquires, by participating in the Scheme in relation to any dividend to which the Scheme applies, whether by a series of transactions over a period of time or otherwise. Shares which (taken together with Shares held or acquired by him/her or persons acting in concert with him) carry 30% or more of the voting rights of the Company; or
- (ii) he, together with persons acting in concert with him, holds not less than 30% but not more than 50% of the voting rights of the Company, and he or any person acting in concert with him, acquires in any period of six (6) months additional Shares carrying more than 1% of the voting rights of the Company by participating in the Scheme in relation to any dividend to which the Scheme applies or otherwise.

**BY ORDER OF THE BOARD**

Chin Mei Yang  
Chief Executive Officer and Executive Director

1 March 2018

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*This announcement has been prepared by Advancer Global Limited (the “**Company**”) and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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