



## ADVANCER GLOBAL LIMITED

(Company Registration No. 201602681W)  
(Incorporated in the Republic of Singapore)

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### COMPLETION OF THE FOLLOWING:

- (1) PROPOSED PLACEMENT OF 12,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY; AND
- (2) PROPOSED PLACEMENT OF 6,250,000 FREE, DETACHABLE, NON-LISTED AND NON-TRANSFERABLE WARRANTS, ON THE BASIS OF 1 WARRANT FOR EVERY 2 PLACEMENT SHARES, WITH EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR 1 NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY

(THE "PROPOSED PLACEMENT AND WARRANTS ISSUE")

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*Unless otherwise defined, all terms and references used herein shall bear the same meanings as ascribed to them in the announcement dated 2 May 2017 and 10 May 2017 in relation to the Proposed Placement and Warrants Issue.*

The Board of Directors (the "**Board**") of Advancer Global Limited (the "**Company**") refers to the announcements dated 2 May 2017 and 10 May 2017, and wishes to announce that the Proposed Placement and Warrants Issue was completed today, pursuant to which an aggregate of 12,500,000 Placement Shares were allotted and issued to the Investor, in accordance with the Placement Agreement. In addition, 6,250,000 Warrants were issued to the Investor pursuant to the Deed Poll.

Following the allotment and issuance of the Placement Shares, the Company's total issued and paid-up Shares has increased from 173,172,589 Shares to 185,672,589 Shares. The Placement Shares rank *pari passu* in all respects with the existing Shares at the time of issue except for the FY2016 Final Dividend<sup>1</sup> and any dividends, rights, distributions, allotments or other entitlements, the Record Date<sup>2</sup> of which falls before the date of issuance of the Placement Shares.

The Placement Shares are expected to be listed and quoted on the Catalist with effect from 9.00 a.m. on 18 May 2017.

### BY ORDER OF THE BOARD

Chin Mei Yang  
Chief Executive Officer and Executive Director  
17 May 2017

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<sup>1</sup> Final tax exempt (one-tier) dividend of 0.43 Singapore cent per Share, approved by shareholders of the Company at the Company's annual general meeting held on 28 April 2017.

<sup>2</sup> In relation to any dividend, right, distribution, allotment or other entitlement, the date at the close of business on which Shareholders must be registered in order to participate in such dividend, right, distribution, allotment or other entitlement.

*This announcement has been prepared by Advancer Global Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Ong Hwee Li (Telephone: 65-6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.*