

## **ADVANCER GLOBAL LIMITED**

(Company Registration No. 201602681W) (Incorporated in the Republic of Singapore)

- (1) PROPOSED PLACEMENT OF 12,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY; AND
- (2) PROPOSED PLACEMENT OF 6,250,000 FREE, DETACHABLE, NON-LISTED AND NON-TRANSFERABLE WARRANTS, ON THE BASIS OF 1 WARRANT FOR EVERY 2 PLACEMENT SHARES, WITH EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR 1 NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY,

(THE "PROPOSED PLACEMENT AND WARRANTS ISSUE").

- RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise defined, all terms and references used herein shall bear the same meanings as ascribed to them in the announcement dated 2 May 2017 in relation to the Proposed Placement and Warrants Issue (the "Announcement").

The Board of Directors (the "Board") of Advancer Global Limited (the "Company") refers to the Announcement, and wishes to announce that the Company had, on 9 May 2017, received the listing and quotation notice (the "LQN") from the SGX-ST for the listing and quotation of the Placement Shares and the Warrant Shares on the Catalist, subject to compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Placement Agreement, Proposed Placement, Placement Shares, Warrant Shares, the Company, its subsidiaries and their securities.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

The Company will make further announcements on the Proposed Placement and Warrants Issue and the listing and quotation of the Placement Shares and the Warrant Shares (when issued upon the exercise of the Warrants) as and when appropriate.

## BY ORDER OF THE BOARD

Chin Mei Yang Chief Executive Officer and Executive Director 10 May 2017 This announcement has been prepared by Advancer Global Limited (the "Company") and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Telephone: 65-6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.